

Charitable Gift Transfer to Home of Christ Church in Cupertino

Beneficiary: The Home of Christ Church in Cupertino

Address: 10340 Bubb Road, Cupertino, Ca 95014

Phone#: 408-996-8208

Contact Name: Yen Ping Liu ypliu@pacbell.net

Bill Leung bleung7230@yahoo.com

Receiving Institution: Charles Schwab & Co.

Receiving Institution Account#: 8767-5768

DTC# (Required for Stock and Bond Transfers): 0164 code 40

Please email to Yen Ping & Bill and indicate which fund (General, Mission or Building) the donation is for.

Reminder:

If you have held the stock for less than one year, you are only entitled to deduct from income your cost basis or the fair market value of that stock, whichever is lower. The deduction is limited to 50% of your adjusted gross income, with a five-year carry-forward. Please confirm with your tax accountant.

To maximize your tax benefit, it is best you have held your stocks for over 1 year and a day.